Press Kit

Integrity Marketing Group Acquires ASB Financial





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MARKETING GROUP

ASB Financial Joins Integrity to Catapult Expansive Growth

Integrity welcomes ASB Financial to their platform with increased resources for agents

DALLAS (August 13, 2020) Integrity Marketing Group, LLC ("Integrity"), the nation's largest independent distributor of life and health insurance products, today announced it has acquired Tampa-based ASB Financial, a leading provider of financial, Medicare and retirement services with nine regional offices. As part of the acquisition, Frank DeJiulio, Founder and CEO of ASB Financial, will become an owner in Integrity. Financial terms of the transaction were not disclosed.

"Frank DeJiulio is one of the best mentors and leaders in the insurance business, and his ability to develop people and scale operations have allowed ASB Financial to accelerate their growth year after year," said Bryan W. Adams, Co-Founder and CEO of Integrity. "As an Integrity partner, he will now reap the benefits of the incredible collaboration with our other partners, which will help his business expand into exciting new areas and achieve new heights."

Integrity has built a far-reaching network of platform partners, comprised of top industry performers nationwide. Through this acquisition, ASB Financial gains access to Integrity's network as well as to its extensive platform of tools and services. These offerings include product development, sales tools and training, human resources, IT and a full-service marketing agency. ASB Financial can also offer its employees meaningful company ownership through Integrity's Employee Ownership Plan.

"I love developing new agents and Integrity provides all the proprietary products and infrastructure needed to take our team to the next level," said Frank DeJiulio. "The vast array of partners I now have access to under the Integrity umbrella is incredible. All the partners are willing to open any doors for us and share strategies to grow faster than we can grow on our own. That's what a success story means to me and I'm more excited about my business than I've ever been."

DeJiulio applied a competitive mindset and dedicated work ethic to his business goals when he launched ASB Financial in 1995. Today, the organization is comprised of nine offices across central Florida, providing health and life insurance and retirement planning. In 2020, ASB Financial expects to produce \$40 million of annualized paid premium.

"Frank is one of the most dynamic leaders in the industry and he will be a phenomenal addition to the Integrity platform," said Clay LeGeyt, Co-Founder and CEO of American Senior Benefits. "We have put together a 'Who's Who' of the finest industry leaders and Frank is a tremendous addition to that group. He lives his values every day and those values couldn't be more in line with those of Integrity."

"With Integrity behind them, organizations like ASB Financial can offer so much more than they could on their own to their agents and the clients they serve," said Jim Sweeney, Co-Founder and Managing General Partner of American Senior Benefits. "Frank can continue his mission of building successful agents and growing his business, while knowing his legacy is secure. Adding ASB Financial to Integrity's list of partners empowers both teams to achieve more."

Watch the following video to learn more about the team behind ASB Financial's success and their decision to partner with Integrity at integritymarketing.com/asbfinancial.



About Integrity Marketing Group

Integrity Marketing Group, headquartered in Dallas, Texas, is the leading independent distributor of life and health insurance products focused on serving Americans. Integrity develops exclusive products with insurance carrier partners and markets these products through its distribution network that includes other large insurance agencies throughout the country. Integrity's almost 1,200 employees work with over 275,000 independent agents who service over 6 million clients annually. In 2020, Integrity expects to help insurance carriers place more than \$3 billion in new premium. For more information, visit integritymarketing.com.

About ASB Financial

ASB Financial is a leading provider of financial, Medicare and retirement planning services. The company is headquartered in Tampa, Florida, and includes nine regional offices. With a strong focus on recruiting and agency building, ASB Financial offers a proven model to develop career agents. Visit <u>asbfinancial.com</u> for more information.

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Bryan W. Adams Co-Founder, CEO



Bryan is the Co-Founder and Chief Executive Officer for Integrity Marketing Group and leads the day-to-day operations of the company. Bryan also serves on the Board of Directors of Integrity.

Bryan is the founder of Legacy Safeguard, LLC a company dedicated with helping members leave a lasting legacy and being remembered long after they're gone. Bryan is considered one of the nation's leading experts in the Senior Market and speaks frequently across the country about the importance of helping families on one of the most difficult days of their lives. He consults with leading insurance companies to help them offer the best products to this market.

Prior to founding Integrity, Bryan was Vice President of Business Development at Directors Investment Group, Inc., a financial services company that operates several life insurance companies, a registered investment advisory firm, bank holding company and a mutual fund family. Advancing through a series of leadership roles in sales, marketing and product development, Bryan became the youngest Vice President in the company's history, where he oversaw all expansion efforts throughout the United States.

Bryan has a degree in Business Administration from Texas Tech University. Bryan and his family live in Highland Village, Texas.

Frank DeJiulio

Managing Partner



Frank is Founder and CEO of ASB Financial and a Managing Partner at Integrity.

Frank has been helping Florida seniors protect their assets since 1986. With his expertise in Medicare, long-term care, life insurance and annuity investments, he has consistently been a top 5 National Producer as both a Branch Sales Manager and Regional Sales Director with American Senior Benefits. His sales techniques, training and recruiting programs, along with a strong desire for guality and service, have been used as examples for branch offices across the country. As a leader, he has developed an expert team of ethical and professional agents to assist and educate the Central Florida community.

Frank is a proud family man. He married his high school sweetheart and had four wonderful children, three daughters and one son. In 2014, he became a grandfather for the first time and now has three beautiful grandsons with whom he is absolutely enamored.





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