# Press Kit

Integrity Marketing Group Acquires Fidelis Consultants







# Integrity Expands Medicare Expertise in Southwest with Acquisition of Fidelis Consultants

Arizona-based IMO builds on successful agent training approach with Integrity's vast technology resources and centralized business services

**DALLAS - SEPTEMBER 21, 2021 -** Integrity Marketing Group, LLC ("Integrity"), the nation's largest independent distributor of life and health insurance products, today announced it has acquired <u>Fidelis Consultants</u>, an independent marketing organization ("IMO") based in Gilbert, Arizona. As part of the acquisition, Zachary Markham and Adam Brisolara, Co-Presidents of Fidelis Consultants, will become Managing Partners in Integrity. Financial terms of the transaction were not disclosed.

"Adam and Zach have grown their business by combining their deep passion for helping others with a powerful desire to be the best at what they do," said Bryan W. Adams, Co-Founder and CEO of Integrity Marketing Group. "Those same motivations drive Integrity to lead and innovate every day. The level of operational support and technology resources Integrity offers can't be matched anywhere else in the industry. We are confident this partnership will position Fidelis Consultants for explosive growth, and we couldn't be happier to welcome them into the Integrity family."

Zach Markham and Adam Brisolara launched Fidelis Consultants in 2013 to help seniors feel more confident transitioning from traditional health plans to Medicare plans. With an exceptional agent training program and a deep commitment to personalized service, Fidelis quickly expanded beyond the Southwest. The firm has continued to grow steadily and today serves more than 70,000 Americans through an expansive network of agents nationwide.

"When I first met Bryan and the Integrity Executive team, I could see they lead their company with the same values that guide us at Fidelis Consultants," said Adam Brisolara, Co-President of Fidelis Consultants. "I've learned that if you align yourself with the right leaders, good things happen. Considering their leadership, alongside all the industry legends who have already experienced success with Integrity, made the choice an easy one. Integrity offers everything we could ask for in a partner, from its platform of operational services to its proven marketing and sales expertise. We are confident this partnership is the right choice to equip our agents for more success, as the resources Integrity provides are second to none."

Fidelis Consultants will magnify its already successful approach to agent training and support by accessing Integrity's deep resources. They include Integrity's proprietary MedicareCENTER, quoting and enrollment tools, data and analytics, product development and a world-class advertising and marketing firm. Fidelis Consultants can also focus even more on serving agents by utilizing Integrity's centralized business functions such as technology and innovation, human resources, legal as well as compliance and accounting.

In addition, Fidelis Consultants becomes the newest member of Integrity's fast-growing partner network of industry leaders and legends — all of whom share best practices and collaborate on innovative solutions. These partners include <u>CSG Actuarial</u>, <u>ThomasARTS</u>, <u>Deft Research</u>, <u>Access Capital</u>, <u>Brokers International</u> and <u>Insurance Administrative Solutions'</u> third-party administrator, as well as leading call centers <u>Connexion Point</u>, <u>SeniorCare Benefits</u> and <u>Unified Health</u>.

"I'm a competitive person who is very driven to ensure that any endeavor I'm involved in is successful," said Zach Markham, Co-President of Fidelis Consultants. "Integrity is always striving to be the best in the industry, which really resonated with me. To get Fidelis Consultants to the next level, we knew we needed the tools and technology Integrity offers, both for our agents and for our business. I have no doubt that with Integrity behind us, we'll see the kind of exponential growth we never could have achieved on our own. I'm so excited about the future of Fidelis Consultants and can't wait to get started together."

As Integrity partners, Fidelis Consultants can now offer its employees meaningful company ownership through the <u>Integrity Employee Ownership Plan</u>.

For more information about Fidelis Consultants' decision to partner with Integrity, view a video at <a href="https://www.integritymarketing.com/FidelisConsultants">www.integritymarketing.com/FidelisConsultants</a>.

#### About Integrity Marketing Group

Integrity Marketing Group, headquartered in Dallas, Texas, is the leading independent distributor of life and health insurance products focused on meeting Americans wherever they are — in person, over the phone and online. Integrity is innovating insurance by developing cutting-edge technology designed to simplify and streamline the healthcare experience for everyone. In addition, Integrity develops exclusive products with insurance carrier partners and markets these products through its distribution network that includes other large insurance agencies throughout the country. Integrity's almost 5,500 employees work with over 420,000 independent agents who service more than nine million clients annually. In 2021, Integrity expects to help insurance carriers place over \$7 billion in new sales. For more information, visit www.integritymarketing.com.

#### About Fidelis Consultants

Fidelis Consultants is a leading insurance brokerage, based out of Gilbert, Arizona, that specializes in Medicare, individual health and ancillary products. Founded in 2013, Fidelis Consultants has quickly expanded throughout the Southwest and beyond due in large part to their exceptional agent and client model. To the clients they serve, Fidelis Consultants embodies all the qualities of their name — faithful, loyal, true — in their commitment to deliver superior service, customer support, professional advice, care and compassion. They recognize and embrace the important role of a trusted advisor in the lives of the 70,000 individuals they serve. For more information, visit <a href="https://www.fidelisins.com">www.fidelisins.com</a>.

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## Bryan W. Adams

Co-Founder & CEO



Bryan is the Co-Founder and Chief Executive Officer for Integrity Marketing Group and leads the day-to-day operations of the company. Bryan also serves on the Board of Directors of Integrity.

Bryan is the founder of Legacy Safeguard, LLC a company dedicated with helping members leave a lasting legacy and being remembered long after they're gone. Bryan is considered one of the nation's leading experts in the senior market and speaks frequently across the country about the importance of helping families on one of the most difficult days of their lives. He consults with leading insurance companies to help them offer the best products to this market.

Prior to founding Integrity, Bryan was Vice President of Business Development at Directors Investment Group, Inc., a financial services company that operates several life insurance companies, a registered investment advisory firm, bank holding company and a mutual fund family. Advancing through a series of leadership roles in sales, marketing and product development, Bryan became the youngest Vice President in the company's history, where he oversaw all expansion efforts throughout the United States.

Bryan has a degree in Business Administration from Texas Tech University. Bryan and his family live in Highland Village, Texas.

### Adam Brisolara

Managing Partner



Adam Brisolara is the Co-President of Fidelis Consultants and a Managing Partner at Integrity Marketing Group.

Adam started with Fidelis Consultants in 2013 and focuses on training and sales throughout the agency. Adam's deep and steadfast passion for helping others succeed has led him to build a strong agent and client model. That system and approach has helped Fidelis quickly expand throughout the Southwest by specializing in Medicare, individual health and ancillary products.

Growing up in Metairie, Louisiana, Adam believes his southern roots helped shape his love for serving others. When he's not working, Adam enjoys spending time with his wife, Kristy, and their four daughters. He also enjoys competing in IRONMAN races.

# Zachary Markham

Managing Partner



Zachary Markham is the Co-President of Fidelis Consultants and a Managing Partner at Integrity Marketing Group.

At the age of 22, Zachary started Fidelis Consultants in 2013 and quickly set about building an innovative and influential agency focused on Medicare, individual health and ancillary products. Zachary loves the thrill of growing his business. His strong work ethic and competitive nature has helped Fidelis Consultants flourish throughout the Southwest, with plans for additional growth and expansion.

Zachary lives in Gilbert, Arizona, with his wife and five children. They love to spend their summers in Kenai, Alaska, where Zachary owns a commercial fishing business.











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